

Peter S. Partee, Sr.
Andrew Kamensky (admitted *pro hac vice*)
Scott H. Bernstein
HUNTON & WILLIAMS LLP
200 Park Avenue, 53rd Floor
New York, New York 10166-0136
(212) 309-1000

Attorneys for Debtors and Debtors-in-Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:)	Chapter 11
CIENA CAPITAL LLC f/k/a)	
BUSINESS LOAN EXPRESS, LLC, <u>et al.</u> ,)	Case No. 08-13783 (AJG)
Debtors. ¹)	(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON NOVEMBER 3, 2010 AT 2:00 P.M.**

Location of Hearing: **United States Bankruptcy Court
for the Southern District of New York, Room 523
One Bowling Green
New York, New York 10004**

I. ADJOURNED MATTER

1. Hearing on Confirmation of Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1626]

Response Deadline: October 25, 2010 at 5:00 p.m.

Responses Received:

- (a) Objection to Debtors' Third Amended Joint Plan of Reorganization - filed by Maricopa County, AZ [Docket No. 1685]
- (b) Amended Objection to Debtors' Third Amended Joint Plan of Reorganization - filed by Maricopa County, AZ [Docket No. 1686]

¹ The other Debtors are the following: Ciena Capital Funding LLC f/k/a BLX Capital, LLC; BLX Commercial Capital, LLC f/k/a BLC Commercial Capital Corp.; Business Loan Center, LLC; BLX Holdings Corp.; BLX Capital Real Estate, LLC; BLX Commercial Capital Real Estate, LLC; BLC Real Estate, LLC; BLX Capital Real Estate (Berlin), LLC; BLC Real Estate (UPC Petroleum), LLC; and BLC Real Estate (Texas), LLC.

- (c) Objection of the Wayne County Treasurer, and the Oakland County Treasurer to the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1709]
- (d) Objection of the Wayne County Treasurer, and the Oakland County Treasurer to the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1711] [duplicate of Docket No. 1709]
- (e) Objection to Confirmation of Debtors' Third Amended Joint Plan of Reorganization - filed by Denton County, Texas [Docket No. 1717]
- (f) Objection of Lewisville Independent School District to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1718]
- (g) Objection of NYCTL 2009-A Trust an The Bank of New York as Collateral Agent and Custodian to the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1719]

Related Documents:

- (h) Disclosure Statement with Respect to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1619]
- (i) Notice of Filing of Blacklines of the Debtors' Third Amended Joint Plan of Reorganization and Related Disclosure Statement [Docket No. 1620]
- (j) Order Signed on 9/1/2010 (I) Approving Form and Manner of Notice of the Disclosure Statement Hearing, (II) Approving Disclosure Statement, (III) Scheduling a Hearing on Plan Confirmation and Approving Notice Procedures Relating Thereto, (IV) Establishing Solicitation Procedures, and (V) Establishing a Deadline to File Motions for Temporary Allowance of Claims for Voting Purposes [Docket No. 1622]
- (k) Affidavit of Service [Docket No. 1628]
- (l) Solicitation Version of the Disclosure Statement with Respect to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1626]
- (m) Notice of Publication of Notice of Confirmation Hearing [Docket No. 1640]
- (n) Notice of Filing of Plan Supplement to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1696]
- (o) Affidavit of Service of Solicitation Packages and Confirmation Hearing Notices [Docket No. 1706]

- (p) Notice of Filing of Amended Cure Claims Schedule to Plan Supplement to Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1722]
- (q) Declaration of Christina L. DelDonna in Support of Confirmation of the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1729]
- (r) Findings of Fact, Conclusions of Law and Order Confirming the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1732]
- (s) Declaration of Jung W. Song, Esq. of Donlin, Recano & Company, Inc. with Respect to the Tabulation of Votes and Certifying the Results of Solicitation on the Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1725]
- (t) Wayne County Treasurer's and Oakland County Treasurer's Withdrawal of Objection to the Third Amended Plan [Docket No. 1726]
- (u) NYCTL 2009-A Trust and The Bank of New York as Collateral Agent and Custodian's Withdrawal of Objection to the Third Amended Plan [Docket No. 1734]
- (v) Notice of Adjournment of Hearing on Confirmation of Debtors' Third Amended Joint Plan of Reorganization [Docket No. 1735]

Responsible Counsel for Debtors: Hunton & Williams LLP/P. Partee

STATUS: The hearing on this matter will has been adjourned to November 10, 2010 at 2:00 p.m.

II. UNCONTESTED MATTER

- 2. Second Interim Application of HLB Gross Collins, P.C., Accountants and Auditors for the Debtors and Debtors-in-Possession, for An Award of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period of January 1, 2010 Through April 30, 2010 [Docket No. 1594]

Response Deadline: September 15, 2010 at 4:00 p.m.

Responses Received: None

Related Documents:

- (a) Notice of Hearing on the Second Interim Application of HLB Gross Collins, P.C., Accountants and Auditors for the Debtors and Debtors-in-Possession, for An Award of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period of January 1, 2010 Through April 30, 2010 [Docket No. 1595]

- (b) Affidavit of Service [Docket No. 1599]
- (c) Amended Notice of Adjournment of Hearing on the Second Interim Application of HLB Gross Collins, P.C., Accountants and Auditors for the Debtors and Debtors-in-Possession, for An Award of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred During the Period of January 1, 2010 Through April 30, 2010 [Docket No. 1676]
- (d) Affidavit of Service [Docket No. 1677]

Responsible Counsel for Debtors: Hunton & Williams LLP/A. Kamensky

Number of Witnesses: None

Estimated Amount of Time Required: 5 minutes

STATUS: The hearing on this matter will go forward at 2:00 p.m.

Dated: November 1, 2010
New York, New York

HUNTON & WILLIAMS LLP

/s/ Peter S. Partee, Sr.

Peter S. Partee, Sr.

Andrew Kamensky (admitted *pro hac vice*)

Scott H. Bernstein

200 Park Avenue, 53rd Floor

New York, New York 10166-0136

(212) 309-1000

Attorneys for Debtors and Debtors-in-Possession